

NOTICE OF MEETING

MERIDIAN RANCH METROPOLITAN DISTRICT EL PASO COUNTY, COLORADO

NOTICE IS HEREBY GIVEN that the Board of Directors (the “Board”) of Meridian Ranch Metropolitan District, El Paso County, Colorado (the “District”), will meet in regular session at the Meridian Ranch Recreation Center, 10301 Angeles Road, in Peyton, Colorado, 80831, on Wednesday, the 7th day of December, 2022, at the hour of 10:00 a.m. Such meeting was also made accessible via teleconference by dialing the following: +1 872-242-8662,,397436481#

At this meeting, it is anticipated that the Board will make a final determination to issue and refund general obligation indebtedness. Specifically, the District will consider adoption of a resolution authorizing the execution and delivery of a loan agreement and promissory note with Key Government Finance, Inc., as lender, in the maximum principal amount of \$65,000,000 for the purpose of refunding its existing general obligation indebtedness. In connection therewith, the Board will consider a resolution authorizing the issuance of such indebtedness; authorizing a loan agreement, promissory note, and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The Board will also take up such other business as may be before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act and the Colorado Revised Statutes, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of Directors of the District.

**MERIDIAN RANCH METROPOLITAN
DISTRICT, EL PASO COUNTY,
COLORADO**

By: /s/ Wayne Reorda
Secretary